IN THE UNITED STATES BANKRUPTCY COURT FOR THE DISTRICT OF DELAWARE

_____x

In re : Chapter 11

FTX TRADING LTD., et al., 1 Case No. 22-11068 (JTD)

Debtors. : (Jointly Administered)

: Obj. Deadline: February 24, 2023 at 4:00 p.m. (ET)

X

NOTICE OF FILING OF MONTHLY STAFFING REPORT AND COMPENSATION REPORT BY RLKS EXECUTIVE SOLUTIONS LLC FOR THE PERIOD NOVEMBER 15, 2022 THROUGH DECEMBER 31, 2022

PLEASE TAKE NOTICE that on January 9, 2023, the Court entered the *Order Granting Debtors' Motion for an Order Authorizing and Approving (I) the Retention and Employment of RLKS Executive Solutions LLC and (II) Designating the Chief Officers as Officers of the Debtors Nunc Pro Tunc to November 15, 2022* [D.I. 437] (the "Retention Order"), among other things, the retention and employment of RLKS Executive Solutions LLC ("RLKS").

PLEASE TAKE FURTHER NOTICE that, in accordance with paragraphs 2(d) and 2(e) of the Retention Order, attached hereto as Exhibit A is RLKS's staffing and compensation report (the "Report") for the period of November 15, 2022 through December 31, 2022 (the "Reporting Period"). The Report includes (i) the names and functions engaged by the RLKS's professionals who provided services to the Debtors during the Reporting Period and (ii)

The last four digits of FTX Trading Ltd.'s tax identification number are 3288. Due to the large number of debtor entities in these Chapter 11 Cases, for which the Debtors will request joint administration, a complete list of the Debtors and the last four digits of their federal tax identification numbers is not provided herein. A complete list of such information will be made available on a website of the Debtors' proposed claims and noticing agent.

² Capitalized terms used but not otherwise defined herein shall have the meaning ascribed to them in the Retention Order.

a summary of the services provided, the compensation earned and itemized expenses incurred by RLKS during the Reporting Period.

PLEASE TAKE FURTHER NOTICE that any responses or objections (the "Objections") to the Report shall be in writing, shall conform to the Federal Rules of Bankruptcy Procedure and the Local Bankruptcy Rules for the District of Delaware and shall be filed with the Court in accordance with the customary practices of the Court. Objections must be filed and served on counsel to the Debtors, Sullivan & Cromwell LLP, 125 Broad Street, New York, New York 10004 (Alexa J. Kranzley; kranzleya@sullcrom.com) and Landis Rath & Cobb LLP, 919 Market Street, Wilmington, Delaware 19801 (Kimberly A. Brown; brown@lrclaw.com), so as to be received no later than 4:00 p.m. ET on February 24, 2023 (the "Objection Deadline").

PLEASE TAKE FURTHER NOTICE that in accordance with the Retention

Order, if no Objection to the Report is filed and served by the Objection Deadline, the Debtors

may promptly pay all requested compensation and expenses.

Dated: February 10, 2023 Wilmington, Delaware

LANDIS RATH & COBB LLP

/s/ Matthew R. Pierce

Adam G. Landis (No. 3407)
Kimberly A. Brown (No. 5138)
Matthew R. Pierce (No. 5946)
919 Market Street, Suite 1800
Wilmington, Delaware 19801
Telephone: (302) 467-4400
Facsimile: (302) 467-4450
E-mail: landis@lrclaw.com
brown@lrclaw.com
pierce@lrclaw.com

-and-

SULLIVAN & CROMWELL LLP

Andrew G. Dietderich (admitted *pro hac vice*)
James L. Bromley (admitted *pro hac vice*)
Brian D. Glueckstein (admitted *pro hac vice*)
Alexa J. Kranzley (admitted *pro hac vice*)
125 Broad Street
New York, NY 10004
Telephone: (212) 558-4000
Facsimile: (212) 558-3588

E-mail: dietdericha@sullcrom.com bromleyj@sullcrom.com gluecksteinb@sullcrom.com kranzleya@sullcrom.com

Counsel for the Debtors and Debtors-in-Possession